

IHSG	6,807
Change (%)	0.96%
Net Foreign Buy/Sell (YTD)	-9.65 T
Support	6780
Resistance	6840

Sectoral	Last	Change %
IDXBASIC.JK	1,221	0.29%
IDXCYCLIC.JK	859	1.05%
IDXENERGY.JK	2,032	0.54%
IDXFINANCE.JK	1,356	0.89%
IDXHEALTH.JK	1,504	1.73%
IDXNONCYC.JK	751	1.60%
IDXINDUST.JK	1,121	1.24%
IDXINFRA.JK	1,191	1.23%
IDXPROPERT.JK	695	1.87%
IDXTECHNO.JK	3,947	-0.54%
IDXTRANS.JK	1,691	2.67%

Commodities	Last	Change %
Crude Oil Dec 23	83.5	-0.24%
Brent Crude Oil	88.0	-0.07%
Gold Dec 23	1983.4	-0.14%
Copper Dec 23	3.6	0.23%

Indeks	Close	Change %
Dow Jones Industrial Average	33,141	0.62%
S&P 500	4,248	0.73%
NASDAQ Composite	13,140	0.93%
FTSE 100	7,390	0.20%
DAX PERFORMANCE-INDEX	14,880	0.54%
SSE Composite Index	2,962	0.78%
HANG SENG INDEX	16,992	-1.05%
Nikkei 225	31,325	0.84%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ARCI akan gelar program MESOP dengan harga Rp. 750 per lembar
- CASS bukukan laba bersih Rp. 146 M atau naik 62% yoy di Kuartal III-2023
- UNVR bukukan laba bersih Rp. 4.1 T atau turun 9% yoy di Kuartal III-2023
- DCII bukukan laba bersih Rp. 370.4 M atau naik 46.2% yoy di Kuartal III-2023
- CFIN bukukan laba bersih Rp. 717 M atau naik 845% yoy di Kuartal III-2023

NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) ditutup di zona hijau 0,41% atau di level psikologis 6.834,39 pada akhir perdagangan Rabu (25/10/2023).

IHSG menguat didorong oleh kabar baik dari China, yang mana pemerintah setempat berencana akan meningkatkan kemampuan sistem keuangan negaranya dalam menopang ekonomi.

Selain itu, IHSG juga menguat didorong oleh kinerja positif dari dua bank terbesar di Indonesia yakni BBKA dan BBRI sehingga mendorong optimisme di sektor perbankan sekaligus menjadi penggerak kenaikan IHSG.

IHSG pada perdagangan hari ini dapat bergerak fluktuatif setelah terjadi penguatan kemarin karena kecemasan investor akan kondisi ekonomi global yang tidak menentu.

Indeks S&P 500 ditutup di bawah level penting pada hari Rabu (25/10/2023) setelah hasil kuartalan yang mengecewakan dari perusahaan induk Google, Alphabet dan rebound pada suku bunga. Indeks acuan turun 1,43% menjadi ditutup pada 4,186.77, mengakhiri hari di bawah level 4,200 yang banyak diawasi oleh para analis grafik. Ini adalah pertama kalinya S&P 500 ditutup di bawah ambang batas ini sejak Mei.

Komposit Nasdaq kehilangan 2,43% untuk menyelesaikan sesi pada 12.821,22 yang merupakan hari terburuk sejak 21 Februari, ketika indeks merosot 2,5%. Rata-rata Industri Dow Jones turun 105,45 poin atau 0,32% menjadi 33.035,93.

Saham Alphabet anjlok lebih dari 9% karena bisnis cloud-nya meleset dari perkiraan analis, menutupi pertumbuhan pendapatan dan pendapatannya yang kuat. Saham Alphabet mencatatkan hari terburuknya sejak Maret 2020. Sektor jasa komunikasi S&P 500 merosot 5,9%.

Persediaan minyak mentah di AS naik 1,371 juta barel dalam pekan yang berakhir 20 Oktober 2023, setelah penurunan sebesar 4,491 juta barel pada periode sebelumnya, dan jauh lebih besar dari perkiraan pasar yang memperkirakan kenaikan sebesar 0,239 juta barel, menurut data dari Laporan Status Minyak EIA.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TUGU	1,255	Buy on Weakness	1,280	1,295	1,220	Consolidation
AMRT	2,920	Buy on Weakness	2,980	3,010	2,830	Bullish Breakaway
PGAS	1,345	Buy on Weakness	1,370	1,385	1,300	Consolidation
MUTU	120	Buy on Weakness	123	125	116	Bullish Breakaway
META	250	Buy on Weakness	255	260	240	Consolidation

LQ45 PERFORMANCE

Thursday, October 26, 2023

CODE	PRICE	Daily (%)	PER
ACES	875	2.34%	21
GGRM	24,975	1.22%	9
MEDC	1,395	-5.10%	6
MAPI	1,955	0.26%	15
BRPT	995	-2.93%	240
BRIS	1,525	-1.29%	14
BMRI	5,850	1.74%	9
AMRT	2,920	3.55%	38
HRUM	1,760	1.44%	6
BBNI	4,970	-0.60%	9
INKP	9,400	-4.08%	4
BBRI	5,175	1.47%	14
ICBP	10,450	-3.24%	15
TPIA	2,670	2.30%	#N/A
BBCA	8,875	1.14%	23
AKRA	1,440	-1.37%	11
ASII	5,775	-0.43%	8
UNTR	26,325	4.26%	4
INDF	6,750	0.37%	7
EXCL	2,130	-2.74%	22
INTP	9,650	-0.26%	15
SMGR	6,400	1.19%	17
TLKM	3,600	-1.37%	18
CPIN	5,250	3.96%	46
BBTN	1,220	-0.41%	5
TBIG	2,050	0.00%	31
ANTM	1,730	-1.98%	10
UNVR	4,080	2.26%	33
KLBF	1,760	-3.56%	25
TOWR	875	-2.78%	13
SIDO	590	0.00%	16
BUKA	204	-0.97%	#N/A
INCO	5,525	-2.64%	16
PGAS	1,345	0.75%	9
ESSA	675	-0.74%	17
PTBA	2,690	0.75%	3
SCMA	149	-3.87%	31
ITMG	27,250	-0.55%	2
ADRO	2,670	0.38%	2
INDY	1,890	-1.56%	2
GOTO	60	-4.76%	#N/A
SRTG	1,515	0.00%	#N/A
MDKA	2,420	1.68%	#N/A
EMTK	550	0.00%	15
ARTO	1,660	-3.49%	836

PRICE	YTD (%)		
ACES	875	496	76.41%
GGRM	24,975	18000	38.75%
MEDC	1,395	1015	37.44%
MAPI	1,955	1445	35.29%
BRPT	995	755	31.79%
BRIS	1,525	1290	18.22%
BMRI	5,850	4962.5	17.88%
AMRT	2,920	2650	10.19%
HRUM	1,760	1620	8.64%
BBNI	4,970	4612.5	7.75%
INKP	9,400	8725	7.74%
BBRI	5,175	4940	4.76%
ICBP	10,450	10000	4.50%
TPIA	2,670	2570	3.89%
BBCA	8,875	8550	3.80%
AKRA	1,440	1400	2.86%
ASII	5,775	5700	1.32%
UNTR	26,325	26075	0.96%
INDF	6,750	6725	0.37%
EXCL	2,130	2140	-0.47%
INTP	9,650	9900	-2.53%
SMGR	6,400	6575	-2.66%
TLKM	3,600	3750	-4.00%
CPIN	5,250	5650	-7.08%
BBTN	1,220	1350	-9.63%
TBIG	2,050	2300	-10.87%
ANTM	1,730	1985	-12.85%
UNVR	4,080	4700	-13.19%
KLBF	1,760	2090	-15.79%
TOWR	875	1100	-20.45%
SIDO	590	755	-21.85%
BUKA	204	262	-22.14%
INCO	5,525	7100	-22.18%
PGAS	1,345	1760	-23.58%
ESSA	675	915	-26.23%
PTBA	2,690	3690	-27.10%
SCMA	149	206	-27.67%
ITMG	27,250	39025	-30.17%
ADRO	2,670	3850	-30.65%
INDY	1,890	2730	-30.77%
GOTO	60	91	-34.07%
SRTG	1,515	2530	-40.12%
MDKA	2,420	4120	-41.26%
EMTK	550	1030	-46.60%
ARTO	1,660	3720	-55.38%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	875	123%	392	890	-2%
GGRM	24,975	51%	16,500	30,050	-17%
MEDC	1,395	66%	840	1,705	-18%
MAPI	1,955	66%	1,180	2,070	-6%
BRPT	995	40%	710	1,530	-35%
BRIS	1,525	39%	1,095	1,820	-16%
BMRI	5,850	31%	4,450	6,200	-6%
AMRT	2,920	25%	2,330	3,150	-7%
HRUM	1,760	46%	1,205	1,945	-10%
BBNI	4,970	18%	4,213	5,425	-8%
INKP	9,400	39%	6,775	11,850	-21%
BBRI	5,175	19%	4,360	5,750	-10%
ICBP	10,450	13%	9,275	11,925	-12%
TPIA	2,670	34%	1,995	2,760	-3%
BBCA	8,875	11%	8,000	9,450	-6%
AKRA	1,440	20%	1,200	1,670	-14%
ASII	5,775	11%	5,200	7,000	-18%
UNTR	26,325	19%	22,200	33,725	-22%
INDF	6,750	12%	6,050	7,550	-11%
EXCL	2,130	26%	1,695	2,560	-17%
INTP	9,650	6%	9,100	11,850	-19%
SMGR	6,400	14%	5,625	8,277	-23%
TLKM	3,600	1%	3,570	4,500	-20%
CPIN	5,250	21%	4,330	6,275	-16%
BBTN	1,220	6%	1,150	1,514	-19%
TBIG	2,050	15%	1,780	2,500	-18%
ANTM	1,730	1%	1,705	2,390	-28%
UNVR	4,080	18%	3,460	5,450	-25%
KLBF	1,760	6%	1,660	2,360	-25%
TOWR	875	2%	860	1,180	-26%
SIDO	590	5%	560	915	-36%
BUKA	204	6%	193	320	-36%
INCO	5,525	3%	5,350	7,750	-29%
PGAS	1,345	4%	1,295	1,995	-33%
ESSA	675	41%	480	1,170	-42%
PTBA	2,690	2%	2,640	4,200	-36%
SCMA	149	13%	132	278	-46%
ITMG	27,250	23%	22,125	45,650	-40%
ADRO	2,670	33%	2,010	4,020	-34%
INDY	1,890	11%	1,705	3,310	-43%
GOTO	60	11%	54	226	-73%
SRTG	1,515	1%	1,505	2,800	-46%
MDKA	2,420	3%	2,350	4,950	-51%
EMTK	550	4%	530	1,805	-70%
ARTO	1,660	8%	1,530	6,300	-74%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, October 26, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ACES	875	2.34%	21	ACES	76.41%	ACES	875	123%	392	▼	890	-2%
ISAT	9,400	-2.34%	22	ISAT	52.23%	ISAT	9,400	78%	5,275	▼	10,850	-13%
JSMR	4,380	1.86%	12	JSMR	46.98%	JSMR	4,380	58%	2,770	▼	4,800	-9%
GGRM	24,975	1.22%	9	GGRM	38.75%	GGRM	24,975	51%	16,500	▼	30,050	-17%
MEDC	1,395	-5.10%	6	MEDC	37.44%	MEDC	1,395	66%	840	▼	1,705	-18%
MAPI	1,955	0.26%	15	MAPI	35.29%	MAPI	1,955	66%	1,180	▼	2,070	-6%
ELSA	418	2.45%	8	ELSA	33.97%	ELSA	418	46%	286	▼	438	-5%
BRPT	995	-2.93%	240	BRPT	31.79%	BRPT	995	40%	710	▼	1,530	-35%
DOID	394	1.55%	6	DOID	29.61%	DOID	394	49%	264	▼	570	-31%
BRMS	193	-0.52%	121	BRMS	21.38%	BRMS	193	69%	114	▼	226	-15%
BRIS	1,525	-1.29%	14	BRIS	18.22%	BRIS	1,525	39%	1,095	▼	1,820	-16%
BMRI	5,850	1.74%	9	BMRI	17.88%	BMRI	5,850	31%	4,450	▼	6,200	-6%
ERAA	438	4.78%	7	ERAA	11.73%	ERAA	438	16%	376	▼	580	-24%
CTRA	1,040	1.46%	12	CTRA	10.64%	CTRA	1,040	20%	865	▼	1,195	-13%
ASSA	855	3.64%	56	ASSA	10.32%	ASSA	855	26%	680	▼	1,420	-40%
AMRT	2,920	3.55%	38	AMRT	10.19%	AMRT	2,920	25%	2,330	▼	3,150	-7%
TKIM	7,750	-5.78%	4	TKIM	9.93%	TKIM	7,750	38%	5,600	▼	10,375	-25%
BSDE	1,000	-0.99%	7	BSDE	8.70%	BSDE	1,000	14%	880	▼	1,235	-19%
HRUM	1,760	1.44%	6	HRUM	8.64%	HRUM	1,760	46%	1,205	▼	1,945	-10%
OMED	230	13.86%	23	OMED	8.49%	OMED	230	54%	149	▼	280	-18%
BBNI	4,970	-0.60%	9	BBNI	7.75%	BBNI	4,970	18%	4,213	▼	5,425	-8%
INKP	9,400	-4.08%	4	INKP	7.74%	INKP	9,400	39%	6,775	▼	11,850	-21%
MYOR	2,660	0.38%	24	MYOR	6.40%	MYOR	2,660	20%	2,210	▼	2,900	-8%
BBRI	5,175	1.47%	14	BBRI	4.76%	BBRI	5,175	19%	4,360	▼	5,750	-10%
ICBP	10,450	-3.24%	15	ICBP	4.50%	ICBP	10,450	13%	9,275	▼	11,925	-12%
TPIA	2,670	2.30%	#N/A	TPIA	3.89%	TPIA	2,670	34%	1,995	▼	2,760	-3%
BBCA	8,875	1.14%	23	BBCA	3.80%	BBCA	8,875	11%	8,000	▼	9,450	-6%
HMSP	865	1.17%	14	HMSP	2.98%	HMSP	865	11%	780	▼	1,235	-30%
AKRA	1,440	-1.37%	11	AKRA	2.86%	AKRA	1,440	20%	1,200	▼	1,670	-14%
ASII	5,775	-0.43%	8	ASII	1.32%	ASII	5,775	11%	5,200	▼	7,000	-18%
UNTR	26,325	4.26%	4	UNTR	0.96%	UNTR	26,325	19%	22,200	▼	33,725	-22%
INDF	6,750	0.37%	7	INDF	0.37%	INDF	6,750	12%	6,050	▼	7,550	-11%
BMTR	278	0.00%	4	BMTR	0.00%	BMTR	278	6%	262	▼	388	-28%
EXCL	2,130	-2.74%	22	EXCL	-0.47%	EXCL	2,130	26%	1,695	▼	2,560	-17%
BFIN	1,030	1.48%	8	BFIN	-2.37%	BFIN	1,030	4%	995	▼	1,535	-33%
INTP	9,650	-0.26%	15	INTP	-2.53%	INTP	9,650	6%	9,100	▼	11,850	-19%
SMGR	6,400	1.19%	17	SMGR	-2.66%	SMGR	6,400	14%	5,625	▼	8,277	-23%
HEAL	1,500	-1.32%	54	HEAL	-3.23%	HEAL	1,500	19%	1,265	▼	1,800	-17%
TLKM	3,600	-1.37%	18	TLKM	-4.00%	TLKM	3,600	1%	3,570	▼	4,500	-20%
JPFA	1,240	1.22%	37	JPFA	-4.25%	JPFA	1,240	22%	1,015	▼	1,435	-14%
PWON	424	1.44%	11	PWON	-7.02%	PWON	424	8%	392	▼	525	-19%
CPIN	5,250	3.96%	46	CPIN	-7.08%	CPIN	5,250	21%	4,330	▼	6,275	-16%
JKON	110	6.80%	9	JKON	-7.56%	JKON	110	17%	94	▼	189	-42%
BBTN	1,220	-0.41%	5	BBTN	-9.63%	BBTN	1,220	6%	1,150	▼	1,514	-19%
MPMX	1,010	0.00%	7	MPMX	-9.82%	MPMX	1,010	4%	970	▼	1,360	-26%
TBIG	2,050	0.00%	31	TBIG	-10.87%	TBIG	2,050	15%	1,780	▼	2,500	-18%
ANTM	1,730	-1.98%	10	ANTM	-12.85%	ANTM	1,730	1%	1,705	▼	2,390	-28%
UNVR	4,080	2.26%	33	UNVR	-13.19%	UNVR	4,080	18%	3,460	▼	5,450	-25%
MIKA	2,760	-1.43%	41	MIKA	-13.48%	MIKA	2,760	11%	2,480	▼	3,400	-19%
PTPP	615	-3.91%	14	PTPP	-13.99%	PTPP	615	23%	498	▼	950	-35%
SMRA	520	-1.89%	11	SMRA	-14.05%	SMRA	520	4%	498	▼	740	-30%
KLBF	1,760	-3.56%	25	KLBF	-15.79%	KLBF	1,760	6%	1,660	▼	2,360	-25%

ENRG	240	-0.83%	6	ENRG	240	-18.37%	ENRG	240	24%	193	▼	404	-41%
23 MTEL	650	-0.76%	29	MTEL	650	-18.75%	MTEL	650	5%	620	▼	800	-19%
SMDR	310	0.00%	2	SMDR	310	-19.69%	SMDR	310	4%	298	▼	526	-41%
37 TOWR	875	-2.78%	13	TOWR	875	-20.45%	TOWR	875	2%	860	▼	1,180	-26%
AVIA	500	-1.96%	22	AVIA	500	-20.63%	AVIA	500	2%	492	▼	830	-40%
39 SIDO	590	0.00%	16	SIDO	590	-21.85%	SIDO	590	5%	560	▼	915	-36%
BUKA	204	-0.97%	#N/A	BUKA	204	-22.14%	BUKA	204	6%	193	▼	320	-36%
INCO	5,525	-2.64%	16	INCO	5,525	-22.18%	INCO	5,525	3%	5,350	▼	7,750	-29%
PGAS	1,345	0.75%	9	PGAS	1,345	-23.58%	PGAS	1,345	4%	1,295	▼	1,995	-33%
PNBN	1,165	1.75%	9	PNBN	1,165	-24.35%	PNBN	1,165	13%	1,030	▼	2,790	-58%
PNLF	268	2.29%	5	PNLF	268	-25.14%	PNLF	268	6%	254	▼	735	-64%
ESSA	675	-0.74%	17	ESSA	675	-26.23%	ESSA	675	41%	480	▼	1,170	-42%
PTBA	2,690	0.75%	3	PTBA	2,690	-27.10%	PTBA	2,690	2%	2,640	▼	4,200	-36%
SCMA	149	-3.87%	31	SCMA	149	-27.67%	SCMA	149	13%	132	▼	278	-46%
ADMR	1,185	-1.25%	10	ADMR	1,185	-30.09%	ADMR	1,185	60%	740	▼	2,050	-42%
ITMG	27,250	-0.55%	2	ITMG	27,250	-30.17%	ITMG	27,250	23%	22,125	▼	45,650	-40%
RMKE	655	-3.68%	4	RMKE	655	-30.32%	RMKE	655	1%	650	▼	1,120	-42%
21 ADRO	2,670	0.38%	2	ADRO	2,670	-30.65%	ADRO	2,670	33%	2,010	▼	4,020	-34%
INDY	1,890	-1.56%	2	INDY	1,890	-30.77%	INDY	1,890	11%	1,705	▼	3,310	-43%
MNCN	498	0.00%	4	MNCN	498	-32.70%	MNCN	498	7%	466	▼	850	-41%
GOTO	60	-4.76%	#N/A	GOTO	60	-34.07%	GOTO	60	11%	54	▼	226	-73%
8 SRTG	1,515	0.00%	#N/A	SRTG	1,515	-40.12%	SRTG	1,515	1%	1,505	▼	2,800	-46%
TINS	700	-0.71%	#N/A	TINS	700	-40.17%	TINS	700	1%	690	▼	1,480	-53%
MDKA	2,420	1.68%	#N/A	MDKA	2,420	-41.26%	MDKA	2,420	3%	2,350	▼	4,950	-51%
BTPS	1,600	1.27%	8	BTPS	1,600	-42.65%	BTPS	1,600	3%	1,555	▼	3,380	-53%
28 EMTK	550	0.00%	15	EMTK	550	-46.60%	EMTK	550	4%	530	▼	1,805	-70%
WIKA	384	-1.54%	#N/A	WIKA	384	-52.00%	WIKA	384	7%	358	▼	955	-60%
42 ARTO	1,660	-3.49%	836	ARTO	1,660	-55.38%	ARTO	1,660	8%	1,530	▼	6,300	-74%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

DNET (LB)

IPO

OFFERING

UDNG Rp. 100

BOOK BUILDING

RGAS Rp. 115 - Rp. 122

MSTI Rp. 1355 - Rp. 1595

IKPM Rp. 160 - Rp. 18

ECONOMIC CALENDAR



Monday October 23 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index SEP	0.02	-0.22		0.05	
8:30 AM	US	3-Month Bill Auction	5.31%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.33%	5.34%			
8:00 PM	ID	M2 Money Supply YoY SEP	6%	5.90%			
	US	Fed Board Meeting					
Tuesday October 24 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY OCT/21	5.00%	4.60%			
6:45 AM	US	S&P Global Composite PMI Flash OCT	51	50.2		49.8	
6:45 AM	US	S&P Global Manufacturing PMI Flash OCT	50	49.8	49.5	49.5	
6:45 AM	US	S&P Global Services PMI Flash OCT	50.9	50.1	49.8	49.8	
7:00 AM	US	Richmond Fed Manufacturing Index OCT	3	5		-1	
7:00 AM	US	Richmond Fed Manufacturing Shipments Index	9	7		2	
7:00 AM	US	Richmond Fed Services Index OCT	-11	4		1	
10:00 AM	US	2-Year Note Auction	5.06%	5.09%			
1:30 PM	US	API Crude Oil Stock Change OCT/20	-2,668M	-4,383M	1,550M		
Wednesday October 25 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/20	7.90%	7.70%			
4:00 AM	US	MBA Mortgage Applications OCT/20	-1.00%	-6.90%			
4:00 AM	US	MBA Mortgage Market Index OCT/20	165.2	166.9			
4:00 AM	US	MBA Mortgage Refinance Index OCT/20	354	347.6			
4:00 AM	US	MBA Purchase Index OCT/20	127	129.8			
4:40 AM	US	Building Permits Final SEP	1,471M	1,541M	1,473M	1,473M	
4:40 AM	US	Building Permits MoM Final SEP	-4.50%	6.80%	-4.40%	-4%	
7:00 AM	US	New Home Sales SEP	0.759M	0.676M	0.68M	0.65M	
7:00 AM	US	New Home Sales MoM SEP	12.30%	-8.2%		-11.00%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/20	1,371M	-4,491M	0,239M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/20	0,156M	-2,371M	-0,897M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/20	0,539M	-2,621M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/20	0,213M	-0,758M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/20	0,039M	-0,033M			
7:30 AM	US	EIA Distillate Stocks Change OCT/20	-1,686M	-3,185M	-1,168M		
7:30 AM	US	EIA Gasoline Production Change OCT/20	0,063M	0,077M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/20	-0,037M	0,14M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/20	-0,207M	0,193M			
7:30 AM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$55 million		
8:30 AM	US	17-Week Bill Auction	5.34%	5.36%			
8:30 AM	US	2-Year FRN Auction	0.17%	0.18%			
10:00 AM	US	5-Year Note Auction	4.90%	4.66%			
1:35 PM	US	Fed Chair Powell Speech					
Thursday October 26 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM SEP		0.20%	1.70%	1.10%	
5:30 AM	US	GDP Growth Rate QoQ Adv Q3		2.10%	4.30%	4.00%	
5:30 AM	US	Durable Goods Orders Ex Transp MoM SEP		0.40%	0.20%	0.50%	
5:30 AM	US	GDP Price Index QoQ Adv Q3		1.70%	2.50%	2.40%	
5:30 AM	US	Goods Trade Balance Adv SEP		\$-84.27B		\$-93.0B	
5:30 AM	US	Initial Jobless Claims OCT/21		198K	208K	200.0K	
5:30 AM	US	Retail Inventories Ex Autos MoM Adv SEP		0.50%		0.40%	
5:30 AM	US	Wholesale Inventories MoM Adv SEP		-0.10%		0.10%	
5:30 AM	US	Continuing Jobless Claims OCT/14		1734K	1740K	1735.0K	
5:30 AM	US	Core PCE Prices QoQ Adv Q3		3.70%	2.50%	3.10%	
5:30 AM	US	Durable Goods Orders ex Defense MoM SEP		-0.70%		0.10%	
5:30 AM	US	GDP Sales QoQ Adv Q3		2.10%	4.50%	3.90%	
5:30 AM	US	Jobless Claims 4-week Average OCT/21		205.75K		207.0K	
5:30 AM	US	Non Defense Goods Orders Ex Air SEP		0.90%	0.10%	0.40%	
5:30 AM	US	PCE Prices QoQ Adv Q3		2.50%		2.10%	
5:30 AM	US	Real Consumer Spending QoQ Adv Q3		0.80%		0.70%	
6:00 AM	US	Fed Waller Speech					
7:00 AM	US	Pending Home Sales MoM SEP		-7.10%	-1.80%	0.90%	

7:00 AM	US	<u>Pending Home Sales YoY SEP</u>	-18.70%		-16.00%	
7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/20</u>	97Bcf	80Bcf		
8:00 AM	US	<u>Kansas Fed Composite Index OCT</u>	-8		-9	
8:00 AM	US	<u>Kansas Fed Manufacturing Index OCT</u>	-13		-14	
8:30 AM	US	<u>4-Week Bill Auction</u>	5.31%			
8:30 AM	US	<u>8-Week Bill Auction</u>	5.33%			
9:00 AM	US	<u>15-Year Mortgage Rate OCT/25</u>	6.92%			
9:00 AM	US	<u>30-Year Mortgage Rate OCT/25</u>	8%			
10:00 AM	US	<u>7-Year Note Auction</u>	4.67%			
6:30 PM	CN	<u>Industrial Profits (YTD) YoY SEP</u>	-11.70%		-9.00%	
Friday October 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Core PCE Price Index MoM SEP</u>	0.10%	0.30%	0.20%	
5:30 AM	US	<u>Personal Income MoM SEP</u>	0.40%	0.40%	0.30%	
5:30 AM	US	<u>Personal Spending MoM SEP</u>	0.40%	0.50%	0.50%	
5:30 AM	US	<u>PCE Price Index MoM SEP</u>	0.40%	0.30%	0.30%	
5:30 AM	US	<u>PCE Price Index YoY SEP</u>	3.50%	3.40%	3.20%	
5:30 AM	US	<u>Core PCE Price Index YoY SEP</u>	3.90%	4%	3.60%	
6:00 AM	US	<u>Fed Barr Speech</u>				
7:00 AM	US	<u>Michigan Consumer Sentiment Final OCT</u>	68.1	63	63	
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final OCT</u>	2.80%	3.00%	3.00%	
7:00 AM	US	<u>Michigan Consumer Expectations Final OCT</u>	66		60.7	
7:00 AM	US	<u>Michigan Current Conditions Final OCT</u>	71.4		66.7	
7:00 AM	US	<u>Michigan Inflation Expectations Final OCT</u>	3.20%	3.80%	3.80%	
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/27</u>	502			
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/27</u>	624			
Monday October 30 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	<u>Dallas Fed Manufacturing Index OCT</u>	-18.1			-15
8:30 AM	US	<u>3-Month Bill Auction</u>	5.31%			
8:30 AM	US	<u>6-Month Bill Auction</u>	5.33%			
6:30 PM	CN	<u>NBS Manufacturing PMI OCT</u>	50.2			50.5
6:30 PM	CN	<u>NBS Non Manufacturing PMI OCT</u>	51.7			52
6:30 PM	CN	<u>NBS General PMI OCT</u>	52			52.2

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